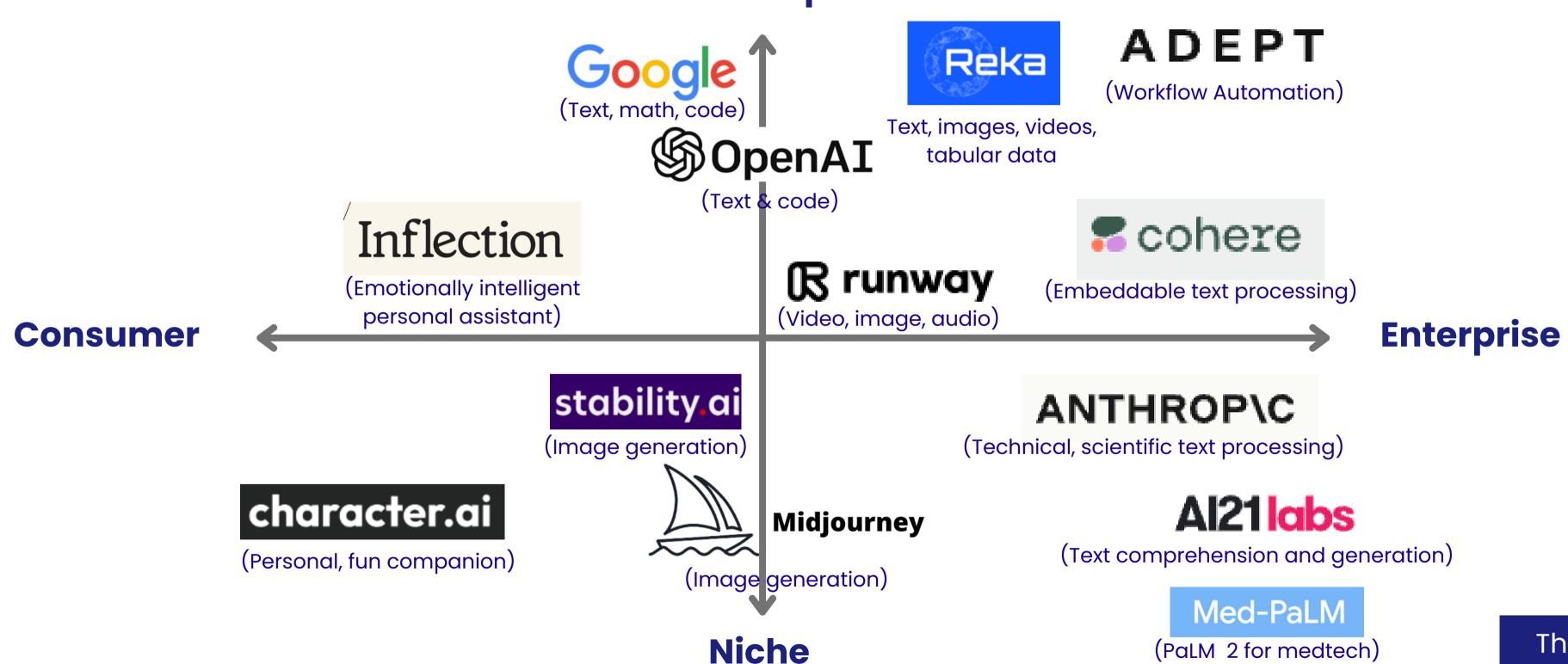
Gen Al Companies with Foundational Models





The Strategy Deck

For Consumers, Models Develop Emotional Intelligence and Personalities

Inflection

- Optimizing AI to be supportive,
 empathetic and compassionate
- Investment in multidisciplinary teams to bring together human and tech perspectives
- Alignment of Al to human values and interests

character.ai

- Developing AI to take on a variety of personalities of famous people or fictional characters
- Exploring the fun, joyful and imaginative side of intelligent assistants
- Emphasizes the user's ability to shape
 the personality and attitude of the Al

character.ai

- Mission: Bringing to life the dream of open-ended conversations and collaboration with computers
- **\$150M Series A** Apr 2023
- HQ in **Palo Alto, CA**

Model / Product

- Gen AI hub with 2.7M chatbots mimicking a variety of real and fictional personalities
- Collaboration tool to create a dialog between the user and the character

Value Proposition & Use Cases

- Personalized superintelligence companion that enhances productivity, offers advice, educates, and entertains.
- Practice languages and interviewing, brainstorm ideas, play games
- Brings joy and value

GTM

- Web
- iOS & Android applications
- c.ai+ opt-in subscription plan

Inflection

- Company: Al studio creating personal Al for everyone
- Mission: create a brand new class of digital experiences.
- Public Benefit Corporation meant to improve human well-being and productivity
- HQ in Palo Alto, CA
- **US\$1.3B** June 2023

Model / Product

- Consumer-facing Personal
 Assistant called Pi, optimized for
 Emotional Intelligence
- Pi = **Personal Intelligence** made to prioritize conversations with people
- Model trained for strong
 boundaries and personal safety

Value Proposition & Use Cases

- **Kind, supportive**, smart and available anytime
- Act as coach / confidante / creative partner / sounding board
- Used for answering questions, emotional support, inspirationfinder, talk through solutions

GTM

- B2C
- Distribution
 through Instant
 Messaging
 platforms and iOS

In Enterprise, Focus Is on Specialized, Embeddable LLMs and Workflow Automation

ANTHROP\C

- Technical, scientific and cultural information processing
- Constitutional AI
 model based on values
 and principles

Al21 labs

- Copywriting and text comprehension
 assistant
- Flexible, customizable endpoints



- Managed solution for embeddable, multilingual Al tools
- Enables 3-rd parties to implement text retrieval, generation and classification tools

ADEPT

- ACT-1 (Action Transformer) model for workflow automation
- Interprets requests on software tools and performs tasks directly via natural language prompts

ADEPT

- Mission: build an AI
 teammate, trained to use
 every tool and API to
 automate every software
 process
- Takes the user's goals and turns them into actions on software
- Tagline: Useful Artificial
 Intelligence
- HQ in San Francisco, CA
- **\$350M Series B** Mar 2023
- **\$65M Series A** Apr 2022

Model / Product

- ACT-1 (Action Transformer) model for workflow automation via natural language
- Interprets requests on software tools and performs tasks directly
- Enterprise-focus, knowledge workers

Value Proposition & Use Cases

- Action as the output, not just content
- Optimize the user experience during web browsing
- Fill in complex spreadsheets
- Compose and send emails
- Generate **reports**

GTM

- B2B
- Alpha version

ANTHROP\C

- Mission: Al research and products that put safety at the frontier
- Building reliable, interpretable and steerable Al systems
- **\$450M Series C** May 2023
- **\$580M Series B** Apr 2022
- **\$124M Series A** May 2021
- HQ in San Francisco, CA

Model / Product

- Claude: Enterprise-focused AI
 assistant that can be incorporated
 into any product or toolchain
- Optimized for text processing of technical, scientific and cultural knowledge.
- Constitutional AI model based on human-defined rules and values

Value Proposition & Use Cases

- Skilled and flexible, with its personality, tone and behavior customizable
- Use cases: Customer Service, Legal,
 Coaching, Search, Back-Office, Sales

GTM

- B2B
- through Scale infrastructure product

- Scale ML Ops provider
- Zoom enterprise communication

Al21 labs

- Mission: revolutionize reading and writing.
- Developing AI systems with an unprecedented capacity to understand and generate natural language.
- **\$64M Series B** Jul 2022
- **\$34.5M Series A** Nov 2020
- HQ in **Tel Aviv, Israel**

Model / Product

- Jurassic-2 LLMs (Ultra, Mid and Light) to power text generation and comprehension
- Wordtune writing companion
- Wordtune Read reading and text processing assistant

Value Proposition & Use Cases

- Flexible, customizable endpoints
- Al Co-writer, Al Co-reader for Al business insights, Al content automation

GTM

• B2B



- Mission: Give technology language
- Pioneering the future of language Al for business
- Contributing to the next wave of productivity
- **\$270M Series C** Jun 2023
- **\$125M Series B** Feb 2022
- **\$40M Series A** Sep 2021
- HQ in **Toronto, Canada**

Model / Product

- Command model enables products to embed LLMs-based Als
- Enables 3-rd parties to implement text retrieval, generation and classification capabilities
- Multi-lingual model with over 100 languages

Value Proposition & Use Cases

- Use cases: power interactive chat, generate text for product descriptions, blog posts and articles and capture meaning of texts.
- **Embed:** managed solution to handle infrastructure, serving and scaling of embeddings

GTM

- B2B2B
- B2B2C

- Vector databases
 and search
 engines: Weaviate,
 Pinecone, Qdrant
- Salesforce
 Ventures,
 LivePerson

Google

- Mission: Build responsible Al
- Organize the world's information and make it universally accessible and useful
- Corporate-funding
- HQ in Mountain View,
 California

Model / Product

- PalM 2 advanced reasoning tasks, code and math, classification and questions answering, translation and multilingual proficiency
- **Med-PaLM 2** optimized for the medical domain
- Sec-PalM fine-tuned for security use cases

Value Proposition & Use Cases

- Bard creative and helpful collaborator, to empower creativity and productivity
- MarkerSuite gen Al app prototyping
 tool + access to PalM API
- Gmail and Google Docs Al features

GTM

- B2B
- B2C



- Mission: advance science and build generative Al models for the benefit of humanity, organizations, and enterprises.
- \$58M Seed June 2023
- HQ in San Francisco,
 California

Model / Product

- Yasa enterprise-grade multimodal assistant
- Data types supported: text, images, videos, tabular data
- Generate, train, compress, or deploy on-premise with a few simple commands

Value Proposition & Use Cases

- **Proactive agents** of knowledge that continuously self-improve and stay updated without supervision.
- Internationalization: Al for everyone regardless of background, cultural, and social norms.
- **Efficiency**: Al that can be deployed in a cost-efficient manner

GTM

• B2B

Image Tools Optimize for Original and Diverse Methods to Generate Pictures





stability.ai

- MidJourney 5.1 is more opinionated, applying more stylization to images
- MidJourney 5.1 RAW focuses more on literal interpretation of the prompts

- Generate and edit
 videos, pictures and
 audio through text
 prompts
- Image editing: 3D textures, in-painting, color grading, expand image

- DreamStudio: text toimage creator
- Clipdrop: apps and plugins platform
- Enhanced image composition and face generation for stunning visuals and realistic aesthetics



- Company: research lab exploring new mediums of thought and expanding human imagination
- Mission: build humanist infrastructure focused on amplifying the human mind and spirit
- HQ in San Francisco, CA
- Self-funded

Model / Product

- Image generation from text prompts
- 5.1. alpha version
- Enables artists and creative workers to prototype and get inspired for their own work

Value Proposition & Use Cases

- MidJourney 5.1 is more opinionated, applying **more stylization** to images
- MidJourney 5.1 RAW focuses more on literal interpretation of the prompts

GTM

- Discord
- Web
- B2B SaaS

Partnerships

 Spellbrush, to produce Niji 5 for anime-style images

R runway

- Mission: Shape the next era of art, entertainment and human creativity
- Push the boundaries of creativity and lower the barriers for content creation
- Building creative tools to ideate, generate and edit content
- **\$50M Series C** Dec 2022
- **\$35M Series B** Dec 2021
- **\$8.5M Series A** Dec 2020
- HQ in NYC, NY

Model / Product

- Gen-2: High-resolution image
 synthesis with latent diffusion models
- Gen-1: Structure and content-guided
 video synthesis
- Generate and edit videos, pictures and audio through text prompts

Value Proposition & Use Cases

- Create images from text prompts and combine images into new ones
- Clean audio, remove silence, transcription and subtitles tools
- **Image editing**: 3D textures, inpainting, color grading, expand image

GTM

- B2B SaaS
- Web
- iOS application

stability.ai

- Mission: Al by the people for the people
- Open source models
- **\$101M** Oct 2022
- HQ in SF, CA and London, UK

Model / Product

- Stable Diffusion: High-resolution image synthesis with latent diffusion models
- Stable Diffusion XL: image creation, inpainting, outpainting, image-toimage creation

Value Proposition & Use Cases

- DreamStudio: text to-image creator
- Clipdrop: apps and plugins platform
- Enhanced image composition and face generation for stunning visuals and realistic aesthetics

GTM

- B2C
- B2B
- Discord

Sector	Company	Model / Product Differentiation
Consumer	Inflection	Emotionally intelligent partner and personal assistant
	Character.ai	Famous person and character-based conversation partner
Enterprise	Anthropic	Technical, scientific and cultural information processing
	Reka	Enterprise-grade multimodal assistant (text, images, videos)
	Cohere	Managed solution for embeddable, multi-lingual AI tools
	Al21 Labs	Al Co-writer & Co-reader for business insights, content creation
	Adept	Workflow automation which performs tasks directly for the user
Image & Multimedia	MidJourney	Original, rapid image prototyping for artistic workers
	Runway	Generate and edit videos, pictures and audio from text prompts
	Stability.ai	High-resolution, realistic, open-source based image synthesis



Need Help with Product Strategy for your Al app?

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